

Request for Proposals: Performance Data Provider (PDP)

Answers to Submitted Questions

- 1. Audited financial statements: Are these 100% required? My accountant said there is no way they, or any other CPA for that matter, could get this done in 2 weeks.**

The most recently available audited financial statements are required. If the most recent period is still in the audit or review process, we will provisionally accept management statements prepared on a GAAP basis. Green Bank may request additional financial information during the selection process.

- 2. Consumption meter access: The RFP references consumption data. This isn't easily accessible at scale for many utilities. And the solar monitoring portals don't include this other than in unusual cases**

This RFP is for solar production meters only. Propose any solutions you see possible, Green Bank only needs solar production data.

- 3. Sunpower data: Sunpower doesn't have an official API to collect data. How do we suppose this will happen?**

Propose any solutions you see possible. Green Bank has contacts at Sunpower to help coordinate a potential solution, but API at this time would be unexpected.

- 4. Webinar: I'd like to request the webinar, so perhaps we can ask several followup questions.**

Green Bank will provide answers to submitted questions as a webinar has not been deemed necessary for this RFP.

Please submit your best submission and we will be in touch to organize follow-up if Green Bank requests one.

- 5. Main Question: Is the CT Green Bank looking to invest in a custom-built and scalable solution, or exclusively looking to license an existing platform?**

The Green Bank is looking for a cost-effective solution to leverage existing data sources. Green Bank would prefer to use commercially available monitoring technologies and has been actively participating in a residential PV market.

Otherwise, please propose any solution you see possible. Green Bank may have use for them in select applications.

- 6. If the Green Bank is open to a custom-built solution:**
- 7. With the primary beneficiary of this custom software being the CT Green Bank, and existing/available monitoring and commissioning platforms for Homeowners and Contractors, can Homeowner and Contractor interfaces be treated as secondary phases of development?**

Please provide a timeline for each phase of development for consideration.

- 8. Is there an existing Data Provider that the Green Bank is using with which we need our software to integrate?**

Yes, please see sections 1.2 and 1.3 of RFP (<https://www.ctgreenbank.com/wp-content/uploads/2023/04/Solar-PDP-RFP-May-2023-05092023-Final.pdf>).

- 9. What other systems will be consuming the APIs we build? I.e. Battery storage, car charging, demand response, etc.**

Solar PV is the primary request.

- 10. If there is an existing tracking system that the Green Bank is using, how are new customers enrolled?**

The program has closed for new enrollments.

- 11. Where does information such as Installing Contractor or system ownership originate?**

Connecticut Green Bank can supply this information upon selection.

- 12. Is there a list of Homeowners/meters, and is this data currently accessible via API/Data Connection?**

Yes, there is a list of homeowners and supplied metering information that can be supplied upon selection. API/Data connection would need to be developed for optimization using the manufacturer's meter interface.

- 13. Are there any multi-tenancy needs for this product?**

This is unknown at this time. Please present any possible solutions.

14. Is there a requirement, or need for multiple roles or groups? e.g. to plan for access considerations

TBD. Please present any possible solutions you see fit.

15. Is there a non-production set of data?

TBD. Please present any possible solutions you see fit.

16. Does the application need to be multilingual?

No.

17. Are testing devices available?

No.

18. Section 2-2 #3 asks for a sample of live view websites as part of the RFP. If we are proposing a custom solution for the CTGB, would it be acceptable to provide like-kind solutions we developed to demonstrate capability?

Yes, please present any possible solutions you see fit.

19. What is the CT Green Bank's timeline, or estimate, for a working deliverable?

June 30, 2023, though the Green Bank may support reasonable timeline for proposed solution if information is provided in proposal.

20. Would the Green Bank be opposed to a pricing structure with a fixed cost proposal with a monthly service fee for maintenance, changes, and support services?

Please propose anything you see fit.